

1 **Microsporidia: an emerging threat to bumblebees?**

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3 Mark J F Brown

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5 School of Biological Sciences, Royal Holloway University of London, Egham, TW20 0EX,

6 UK

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8 Author email: mark.brown@rhul.ac.uk

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13 **Abstract**

14 Microsporidia may be emerging infectious diseases (EIDs) in bumblebees. Two drivers –
15 commercial bumblebees and managed honey bees – have been identified as possible sources
16 of pathogen spillover. In addition, declines in bumblebee populations may have led to lower
17 genetic diversity and subsequent higher susceptibility to infection, enabling microsporidia to
18 increase in prevalence. There is strong evidence for relatively recent increases in the
19 prevalence of *Nosema bombi* in North America. However, the lack of definitive data on
20 spillover by microsporidia, in North America or elsewhere, makes it difficult to identify the
21 causes of such increases. Phylo-genomic studies are urgently needed to identify the global
22 population structure of microsporidia in bumblebees, and thus identify the source of current
23 and future epidemics.

24

25 **Microsporidia in bumblebees – where? when? why? how?**

26 **Microsporidia** (see Glossary) were first recorded in bumblebees in 1913 [1,2]. Nearly a
27 century later, they are at the heart of a controversy about the role of **emerging infectious**
28 **diseases** (EIDs) in driving bumblebee declines [3,4]. Bumblebees are important pollinators
29 across temperate, alpine, and arctic regions for a range of crops and wildflowers [5,6], and so
30 understanding why they are declining is an important question for the sustainability of
31 agriculture and natural ecosystems [7]. A recent study [8] provided intriguing evidence that
32 microsporidia might be involved in these declines. However, determining whether
33 microsporidian infections and disease have become more common in bumblebee populations,
34 with concomitant higher impacts, as the emerging infectious disease hypothesis requires, is
35 complicated by underlying uncertainties about the identity, diversity, and impact of these
36 pathogens. Here, I assess what is known about microsporidia in bumblebees, and identify
37 issues that are holding back our understanding of this host-pathogen interaction.

38

39 **The diversity of Microsporidia in bumblebees**

40 An array of microsporidia, including *Nosema apis*, *Nosema bombi*, *Nosema ceranae*, *Nosema*
41 *portugal*, *Nosema thomsoni*, *Tubulinoosema pampeana*, and *Vairimorpha* spp., have been
42 shown or suggested to infect bumble bees [1,2,9-12]. Consequently, assessing prevalence,
43 and possible changes in prevalence, requires accurate identification of the infectious agent.
44 Prior to the development of molecular tools [13], nearly all microsporidian infections in
45 bumblebees were identified as *N. bombi* (Table 1). Best practice at the time meant that
46 identifications should have been based on the presence of spores (and other life-stages) in the

47 Malpighian tubules, the main site of infection identified in the original description of the
48 species [2]. However, many studies fail to detail their screening method for *Nosema* in
49 sufficient detail, and combined with the controversy about whether *N. apis* can infect
50 bumblebees [1,14,15], and the recent discovery of *N. ceranae* and *T. pampeana* infections
51 [9,11], this makes the species identification in many earlier studies uncertain (Table 1, Table
52 2). Since the development of molecular tools it has been possible to combine dissection and
53 microscopy with molecular screening, to produce definitive accounts of prevalence [e.g.,
54 8,16,17]. However, at the same time the use of molecular screening on its own has resulted in
55 studies that measure the presence and absence of pathogen DNA, without determining if this
56 represents a true infection [10,12,18-20](Table 1, Table 2). As false positives can be
57 generated by pathogen spores that are being vectored, or that have been ingested, or by mis-
58 priming during PCR reactions, interpretation of prevalence based on molecular screening
59 alone is problematic.

60

61 In terms of assessing prevalence in the field, *N. bombi* [2,13,21], *N. ceranae* [9,22], and *T.*
62 *pampeana* [11] are the only microsporidia that have been definitively shown to infect wild
63 bumblebees (Figure 1). Whether *N. bombi* as known today is the same as the original
64 microsporidian described under this name [2], and reported in subsequent microscopy studies,
65 is unlikely to be resolved, although descriptions of tissue specificity make this likely.
66 Hereafter, I will assume that the species identification given by authors for microsporidian
67 infections is accurate, whilst bearing in mind the caveats detailed above.

68

69 **Impact of microsporidians in bumblebees**

70 One reason that *N. bombi* and *N. ceranae* raise concern as potential causal agents of EIDs is
71 their apparently high virulence. Obviously, an EID with low impact is unlikely to be a driver
72 of host population declines. Whittington and Winston [23] reported the suggestion, by
73 bumblebee suppliers, that *N. bombi* may have been behind the collapse of commercial *B.*
74 *occidentalis* breeding in the late 1990s. However, in a correlational experiment they found no
75 impact of *N. bombi* on commercially-sourced infected colonies [23], which would appear to
76 contradict this claim. In contrast, recent experimental studies have demonstrated significant
77 negative impacts on individual health and colony-level reproductive fitness by *N. bombi* [24-
78 27], and on individuals by *N. ceranae* [28, but see 19]. All of these studies have been
79 conducted on either *Bombus lucorum* or *Bombus terrestris*, two common Palearctic species,
80 with the latter being one of the main species produced commercially for pollination services

81 [29]. Interestingly, the virulence of *N. bombi* appears to vary across these two host species
82 [27]. Whether impacts vary across the other ~250 species of bumblebee remains to be
83 determined, but given their wide range in life history, this seems likely. In addition, whether
84 commercial rearing has selected for more virulent strains of the parasite, or changes in
85 tolerance/susceptibility in the host, remains an open question. The impact of *T. pampeana* has
86 yet to be investigated. In addition, how or if impacts at the level of individual colonies
87 translate into changes in inter-annual population dynamics in the field remains unexplored.

88

89 **Patterns of prevalence of microsporidians in bumblebees**

90 Bumblebees, like other eusocial insects, comprise three classes of individuals – males, queens
91 and workers – and studies have suggested variation across these in the prevalence of *N. bombi*
92 [reviewed by 30]. However, measuring prevalence is not trivial. Queens are available for
93 sampling for a relatively short period after hibernation, and thus spot samples are likely to
94 produce a relatively good measure of prevalence. In contrast, workers and males are produced
95 over a period of months. The seasonal progression of the annual *Nosema* epidemic, both
96 within [31] and among [32] colonies, poses a challenge to generating a meaningful
97 assessment of prevalence in workers or males and making comparisons across species or
98 years. Nevertheless, most studies have focused on workers as they are more abundant, and
99 collecting them puts less pressure on declining bumblebee populations (Figure 2).

100

101 The concept of microsporidians as causal agents of EIDs lies behind the question of whether
102 microsporidian infection and disease, in particular *N. bombi* and *N. ceranae*, is increasing in
103 bumblebees. Thorp and Shepherd

104 [www.xerces.org/Pollinator_Red_List/Bees/Bombus_Bombus.pdf] suggested, based on the
105 putatively *Nosema*-driven collapse of commercial breeding for *B. occidentalis*, and
106 concomitant declines in native bumblebee populations in North America, that *N. bombi* might
107 be the causal agent of an EID in North America. This was backed up by reports of high *N.*
108 *bombi* prevalence in declining bumblebee species in the USA [16]. The basis for similar
109 interpretations of *N. ceranae* rely on an association of its presence in UK bumble bees with its
110 presence in European honey bees [19], and the idea that *N. ceranae* is also driving an EID in
111 the European honey bee, *Apis mellifera* [reviewed in 33].

112

113 If commercial distribution and use of bumblebees for pollination is a driver of microsporidian
114 emergence in wild populations (either through **spillover** or **spillback**), one way to assess this

115 (albeit crudely) is to examine datasets collected pre- and post-commercialisation. *N. bombi*,
116 as identified by microscopy, was present in Europe (Denmark, Switzerland, UK), New
117 Zealand, and North America, with prevalences varying from 0-100% in spring queens, 0-55%
118 in workers, and 0-50% in males, prior to commercialisation [reviewed by 30](Figure 2).
119 Studies post-commercialisation in Europe [34] and North America [8,16,35-38] show similar
120 prevalence ranges in queens and workers (Figure 2). Given that *N. bombi* has largely been
121 suggested to be an EID in North America
122 [www.xerces.org/Pollinator_Red_List/Bees/Bombus_Bombus.pdf], a fairer comparison
123 might be between studies in North America pre- and post-commercial production of
124 bumblebees. Unfortunately, only two studies of *N. bombi* from North America prior to
125 commercialisation exist [39,40]. Interestingly, both report low levels of infection (<5% in
126 [39]).

127

128 Can space be a substitute for time? If microsporidians cause EIDs, then they should exhibit
129 higher prevalence in areas nearer to the proposed source population (commercial bumble bees
130 for *N. bombi*, managed honey bees for *N. ceranae*). Colla et al. [41] found *N. bombi* in 14%
131 of bumble bees next to a Canadian greenhouse using commercial *B. impatiens*, as opposed to
132 <4% of bees at non-greenhouse sites. However, a second greenhouse site had no infected
133 bees, making this result hard to interpret. In a larger-scale study, Murray et al. [42] showed a
134 gradual decline of *N. bombi* prevalence in male *B. terrestris* as distance from Irish strawberry
135 farms using commercial bumble bees increased (prevalence in workers showed no trend in
136 either direction). This could be interpreted as increased transmission, and thus prevalence of
137 the microsporidian near commercial operations (that is, pathogen spillover or spillback), or
138 alternatively as commercial males from infected colonies exhibiting **philopatry** (although
139 current evidence of male dispersal argues against this [43]). Whitehorn et al. [44] found
140 generally low prevalence of *N. bombi* in bumblebee workers around Scottish fruit farms,
141 irrespective of whether they were using commercial bumblebees or not, a result reflected in a
142 study of fruit farms in England [45]. One reason for these contrasting results may be variation
143 across studies in the time elapsed between the placement of commercial colonies and the
144 sampling of wild bees for prevalence, as transmission is a dynamic and potentially rapid
145 process. Overall, there is no definitive evidence that *N. bombi* infections are higher in areas
146 where managed bumblebees are present. An important, and currently unanswered question
147 here is what the actual levels of microsporidian infection in commercial colonies are.
148 Graystock et al. [46] found both *N. bombi* and *N. ceranae* infections in commercial colonies

149 ordered between 2011-2012 from three producers in Europe, while Sachman-Ruiz et al [47]
150 found *N. bombi* in commercial colonies in Mexico (Table 2). Since then, at least some
151 producers have responded by improving their in-house screening protocols with the aim of
152 producing disease-free colonies. We currently lack knowledge of microsporidian levels in
153 commercial colonies at a global scale, which is essential for understanding potential current
154 and future EID threats.

155

156 Data outside *N. bombi* are scarce. Fürst et al [19] showed that, in areas with relatively low *N.*
157 *ceranae* prevalence, patterns in bumblebees in the UK match those of honey bees, suggesting
158 spillover from honeybees to bumblebees of this microsporidian. However, this pattern
159 disappeared at higher levels of infection. Finally, Graystock et al. [45] found that *N. ceranae*
160 prevalence increased away from greenhouse sites that were not using commercial
161 bumblebees. No obvious explanation for this pattern exists. Further work is needed to show
162 whether *N. ceranae* actively passes from honey bees to bumblebees in the field, and whether
163 this in turns leads to higher prevalence in bumblebees.

164

165 The most obvious way to address whether microsporidia are emerging in bumblebees is to
166 look at time series data, and a study doing this for *N. bombi* has recently been published.
167 Cameron et al. [8] used museum specimens to screen North American bumblebee species that
168 had previously been identified as in sharp decline and with current high prevalence levels of
169 *N. bombi* [16]. They found a significant increase in prevalence of *N. bombi* across five
170 species, occurring in the mid- to late-1990s [8]. This matches the timescale of decline in these
171 species [16], and thus could be argued to be indicative of an EID. However, before drawing
172 such a conclusion, the next question has to be, where did the *N. bombi* infecting these
173 declining hosts come from? And this itself raises the question of genetic variation within
174 *Nosema* species and its local and global distribution.

175

176 **Genetic variation in *Nosema* spp. in bumblebees**

177 The first study of genetic variation in *N. bombi*, using the rRNA gene, found significant
178 variation (both **SNPs** and **indels**), but no evidence that this variation was partitioned among
179 infections either geographically (across Europe) or across host species [48]. A similar study
180 in North America identified one more allele of the same gene, but again found no partitioning
181 of variation across space or species [17]. In contrast to these studies, which only identified *N.*
182 *bombi* infections, Li et al. [10] screened bumblebees from across China using the same gene,

183 and identified *N. bombi*, *N. ceranae*, four related clusters, and additional *Nosema* spp..
184 However, in the absence of dissection data, it is not clear which of these represent real
185 infections as opposed to contamination or vectoring. Given the relative frequency of
186 sequences, it seems likely that Chinese bumblebees were infected by *N. bombi*, *N. ceranae*,
187 and four clusters labelled *Nosema* A-D. Again, there was no phylogeographic structure in the
188 presence of these sequences across host species [10]. Further work by Vavilova et al [20]
189 combined these data with new sequences sampled in Western Siberia (no proof of infection
190 status was given), suggesting that sequence clusters A-C identified by [10] are closely related
191 to, or part of *N. ceranae*. *Nosema D*, and three new clusters unique so far to Western Siberia
192 (WSP1-3) belong to the *N. bombi* clade [20]. In addition to the rRNA gene, this study utilised
193 the *MetAP2* gene to identify sequence variants, stressing the need for a multi-locus approach
194 to *Nosema* phylogeography. Again, due to sampling, there were no clear patterns of variation
195 across host species or geographical location. Cameron et al. [8] used the rRNA gene,
196 combining sequences from across Europe, North America, and China (taken from [10]), and
197 largely confirmed the results of [20], despite the sequences from Western Siberia not being
198 used in their analysis. Interestingly, sequences from European and North American (both
199 museum and modern) isolates fell almost completely into a single clade, which also contained
200 sequences from China. Cameron et al. [8] also conducted a genome-wide analysis using
201 reduced representation genome sequencing. However, this approach still only identified low
202 levels of variation across sequences, and no differentiation across North American and
203 European isolates (with most variation occurring within regions).

204

205 What do these genetic data tell us? If we take them at face-value, they provide evidence of
206 distinct lineages within both *N. bombi* and *N. ceranae*, but no evidence of geographical or
207 host-species structure to their distribution. This, in turn, argues either (i) against
208 microsporidia causing EIDs, or (ii) for a recent rapid expansion of, or selective sweep within
209 microsporidian populations across Europe and North America, which could be evidence for
210 the EID hypothesis. However, sampling issues – in terms of geography, host species, and
211 identification of real infections - severely limit the conclusions we can draw. To understand
212 the dynamics of microsporidians in bumblebees, global phylogenomic studies across multiple
213 host species, with a special focus on areas where commercial bumblebees or honey bees are
214 not present, are urgently needed. Genomic data may allow the identification of rapid
215 population expansions, or selective sweeps, both of which would provide evidence that
216 microsporidia are functioning as EIDs. The rapid spread of *N. bombi*-infected *B. terrestris* in

217 South America may provide a unique opportunity to determine if and how *N. bombi* crosses
218 species barriers and spreads in native bumblebee populations [49].

219

220 **Concluding remarks**

221 Despite recent studies, too many key questions remain unanswered (see Outstanding
222 Questions). Are commercial bumblebees and honey bees past, present, or future sources of
223 microsporidian infection for wild bumblebee populations? If so, does this rely on spill-over or
224 spill-back dynamics? Has selection in commercial breeding operations selected for higher
225 virulence or transmission in *N. bombi*. Has the commercial movement of bumblebees and
226 honey bees homogenised phylogeographic and host-specific patterns in wild microsporidian
227 populations? How does the virulence of microsporidia vary across host species, and how does
228 this translate into population-level impacts? These questions call for an array of well-
229 designed field and laboratory experiments, as well as global, host-species-rich phylogenomic
230 studies. An integral feature of such studies must be the incorporation of
231 dissection/microscopy techniques to identify the presence of real infections, or the
232 development of molecular tools that differentiate between presence/absence and actual
233 infection. As scientists increasingly turn to molecular methods for measuring prevalence, data
234 quantity cannot be allowed to compromise the essential data quality needed if we are to
235 understand the dynamics of disease in our wild pollinators.

236

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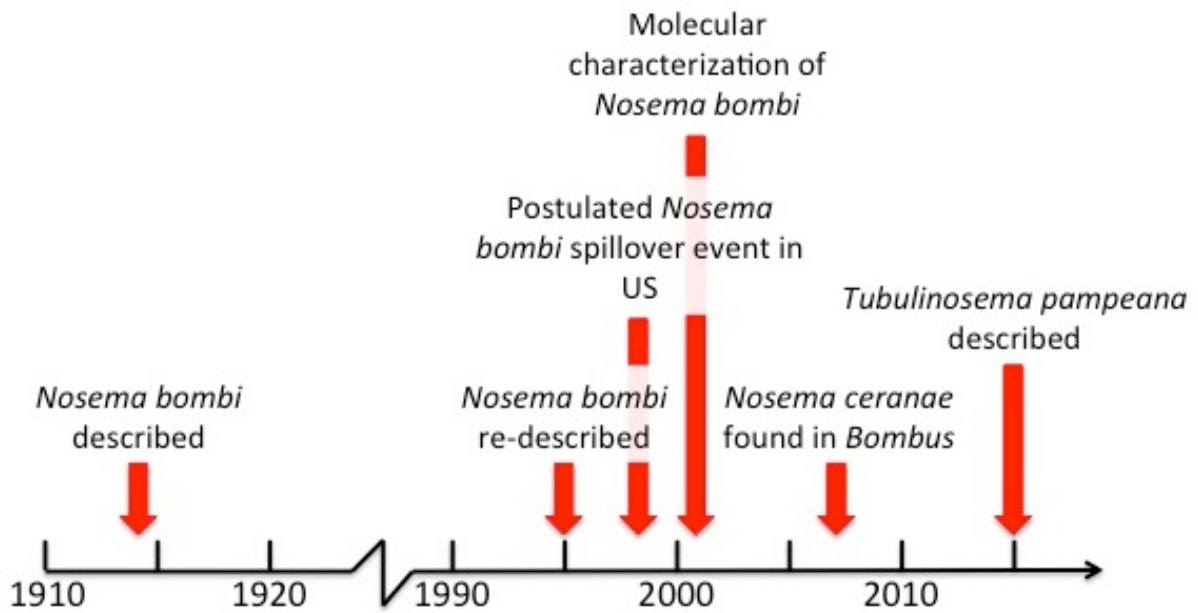
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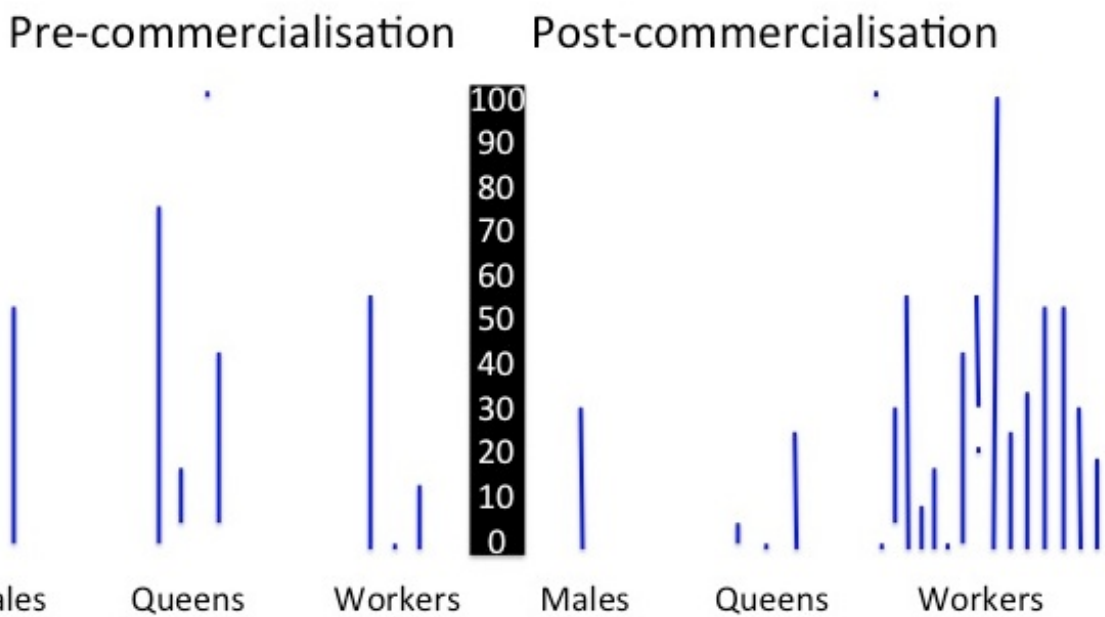
414 **Figure legends**

415 **Figure 1. Timeline of important events in our understanding of microsporidia in bumble**
416 **bees.**



417
418

419 **Figure 2. Reports of microsporidian prevalence pre- and post-commercial use of bumble**
420 **bees.** Each bar shows the prevalence range found in a specific study for a specific caste of
421 bumblebee.



423

Table 1. Records of *Nosema* spp. infection in wild bumblebees^a.

Year	Country	Microscopy	Molecular	<i>N. apis</i>	<i>N. bombi</i>	<i>N. ceranae</i>	<i>T. pampeana</i>	Other	Definitive infection ^b	Reference
2015	Argentina	Yes	Yes	No	-	Yes	-	-	Yes	[50]
2014	USA	No	Yes	- ^d	Yes	-	-	-	No	[51]
2013	Germany	No	Yes	-	Yes	-	-	-	No	[52]
2013	Colombia	No	Yes	No	No	Yes	-	-	No	[53]
2013	Korea	Yes	Yes	No	Yes	No	-	-	Yes	[54]
2009-13	Argentina	Yes	Yes	-	-	-	Yes	-	Yes	[11]
2011-13	USA	No	Yes	-	Yes	-	-	-	No	[38]
2011	USA	Yes	Yes	-	Yes	-	-	-	Yes	[37]
2011	UK	Yes	No	-	Yes	-	-	-	Yes	[34]
2011	UK	Yes	Yes	-	-	Yes	-	-	Yes	[28,45]
2011	UK	No	Yes	Yes	Yes	-	-	-	No	[28,45]
2010	Uruguay	No	Yes	No	No	Yes	-	-	Yes	[55]
2004, 10-12	Chile	No	Yes	No	Yes	No	-	Yes	No	[12]
2011	UK	No	Yes	-	-	Yes	-	-	No	[19]
2010	UK	Yes	No	-	Yes	-	-	-	No	[44]
2010	USA	Yes	Yes	-	Yes	-	-	-	No	[36]
2010	UK	Yes	No	-	Yes	-	-	-	No	[56]
2009	Sweden	Yes	Yes	-	Yes	-	-	-	No	[57]
2008	Ireland	Yes	No	-	Yes	-	-	-	No	[42]
2008	China	No	Yes	-	Yes	Yes	-	Yes	No	[10]
2007-8	Russia	No ^c	Yes	-	Yes	-	-	-	No	[20]
2007-8	USA	Yes	Yes	No identification to species given					No	[58]
2007-9	USA	Yes	Yes	-	Yes	-	-	-	Yes	[16,17]
2006-7	USA	Yes	Yes	-	Yes	-	-	-	Yes	[35]
2006-7	USA	Yes	No	No identification to species level					No	[59]
2005	UK	Yes	No	-	Yes	-	-	-	Yes	[60]
2004-8	Poland, Russia	No	Yes	-	Yes	-	-	-	No	[18]
2004-5	Canada	Yes	No	-	Yes	-	-	-	No	[41]
2003-5	Denmark, Sweden	Yes	No	-	Yes	-	-	Possibly	Yes	[61]
2003	Ireland	Yes	No	-	Yes	-	-	-	Yes	[62]
2002-3, 8	USA	Yes	Yes	-	Yes	-	-	-	Yes	[63]
2001	Switzerland	Yes	No	-	Yes	-	-	-	-	[64]
200?	Denmark, Ireland, Netherlands, Sweden, Switzerland, UK	Yes	Yes	-	Yes	-	-	-	Yes	[48]

1998-9	Switzerland	Yes	No	-	Yes	-	-	-	No	[65]
1996-8	Turkey	Yes	No	-	Yes	-	-	-	No	[66]
199?	New Zealand	Yes	No	-	Yes	-	-	-	Yes	[21]
1987, 2005-8	Argentina	Yes	Yes	-	-	Yes	-	-	Yes	[9]
1986-7	New Zealand	Yes	No	-	Yes	-	-	-	No	[67]
197?	Canada	?	No	-	Yes	-	-	-	?	[39]
1962	Denmark	Yes	No	-	Yes	-	-	-	No	[68]
194?	Canada	Yes	No	-	Yes	-	-	-	Yes	[38]
191?	UK	?	No	-	Yes	-	-	-	?	[69]
191?	UK	Yes	No	-	Yes	-	-	-	Yes	[2]

425 ^aReferences were assessed for methodology, pathogen species identified, and whether this identification could be viewed as definitive (based on
426 the methods given). ^bEither correct tissue screened microscopically, or infection shown microscopically and species confirmed molecularly, or
427 determined molecularly and intensity quantified at levels indicative of infections. ^cMicroscopy used, but unclear on what specimens and not part
428 of screening. ^dAbbreviations:-, species not screened for; ?, lack of data through inability to access report.

429

430 **Table 2. Records of *Nosema* spp. infection in commercial bumblebees^a.**

Year	Country	Microscopy	Molecular	<i>N. apis</i>	<i>N. bombi</i>	<i>N. ceranae</i>	<i>T. pampeana</i>	Other	Definitive infection ^b	Reference
201?	Mexico	No	Yes	-	Yes	-	-	-	No	[47]
2011-12	UK	Yes	Yes	No	Yes	Yes	-	-	No	[46]
2011-12	UK	Yes	Yes	No	No	Yes	-	-	Yes	[28,45]
2011-12	UK	No	Yes	Yes	Yes	No	-	-	No	[28,45]
2008	Ireland	Yes	No	-	Yes	-	-	-	No	[42]
2002	Canada	Yes	No	-	Yes	-	-	-	No	[23]
200?	Japan	Yes	No	-	Yes	-	-	-	Yes	[70]

431 ^aPapers were assessed for methodology, pathogen species identified, and whether this identification could be viewed as definitive (based on the
432 methods given). ^bEither correct tissue screened microscopically, or infection shown microscopically and species confirmed molecularly.

433 ^cAbbreviations: -, species not screened for.